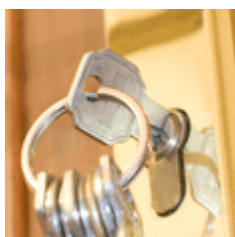


Services confidence indicator in February 2020

Posledná aktualizácia: 27.11.2020 | Počet zobrazení: null



Vydavateľ: null

Tematická oblasť: null

Okruh: null

Dátum publikovania: 27.02.2020

In February, the **confidence indicator in services** decreased again, its value (0) was lower **Services confidence indicator [kp0005ms]** by 2 percentage points (p.p.), compared with January. The indicator's development was affected mainly by the positive evaluations of the business situation while the demand over the past three months and the expected demand were evaluated negatively. **Balances of monthly questions and the composite services confidence indicator [kp0010ms]**

Compared with the last month's survey, the **business situation over the past three months** improved, the business balance (of seasonally adjusted data) increased by 4 points and reached the level -7. An improvement of the business situation is felt by 25 % of respondents (by 2 p.p. more than in the survey conducted in January), a deterioration was indicated by 32 % of enterprises (by 1 p.p. less than in the last month's survey) and 43 % of enterprises (by 1 % less) had a stable development. An upward trend was reflected mainly in transportation and storage and in accommodation and food service activities, deterioration was perceived mainly in financial and insurance activities and in the field of real estates. Compared with the January's survey, the **demand for the services over the past threemonths** (2) decreased by 7 points. A more considerable decrease of the demand was recorded mainly in information and communication and in the field of real estates, on the contrary, higher demand was in transportation and storage, there was a slight increase also in accommodation and food service activities and in arts, entertainment and recreation. The expected development of the **demand for services over the next three months** was evaluated negatively by respondents, the seasonally adjusted business balance (5) decreased by 3 points. A lower demand is expected mainly in accommodation and food service activities, an improvement of the demand is assumed mainly in transportation and storage. 26 % of enterprises decreased the number of their **employees over the past three months** (by 4 p.p. more than in the survey conducted in January), 17 % of enterprises (by 1 p.p. less) reported an increase and 57% of enterprises had a stable development (by 3 p.p. less). Compared with the last month, the final seasonally adjusted balance (-10) decreased by 7 points, further indicating a downward trend in the field of employment. A drop in the number of employees was recorded almost in all sectors, except accommodation and food services where an increase of employees was recorded. A deterioration is assumed in the development of the **employment over the next three months**, the business balance (9) decreased by 3 points, compared with January. A lower number of employees is planned mainly in information and communication as well as in professional, scientific and technical activities, a higher number of employees is assumed mainly in administrative and support service activities. Compared with the previous period, the business balance of the expected **prices of services over the next threemonths** (9) decreased by 8 points while a decrease of prices is considered only by 1 % of enterprises (by 4 p.p. less than in the last month's survey). 7 % of enterprises assume a price increase (by 23 p.p. less than in the previous month), 92 % of enterprises (by 27 p.p. more) expect a stable development.

Note: * In February 451 respondents were participated in survey which represents the whole service sector. The values of the confidence indicator in services and the balances range from -100 (responses of all respondents are pessimistic) to 100 (responses of all respondents are optimistic). Data are seasonally adjusted.

Vydal:

Štatistický úrad SR

Lamačská cesta 3/C

840 05 Bratislava 45

Slovenská republika

Hovorca:

tel. +421 2 50 236 553

e-mail: hovorca@statistics.sk

Sociálne siete :

Informačný servis:

tel. +421 2 50 236 339

+421 2 50 236 335

e-mail: info@statistics.sk



Upozornenie: Pri uverejnení celej informatívnej správy alebo jej časti prosíme uviesť zdroj informácií Štatistický úrad Slovenskej republiky. Štatistický úrad SR tvorí kvalitné štatistiky užitočné pre spoločnosť podľa 16 zásad týkajúcich sa inštitucionálneho prostredia, štatistických procesov a výstupov podľa Kódexu postupov pre európsku štatistiku.