

Construction production in January 2026

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In January, construction output dropped due to a weaker performance of foreignbuilders, although domestic construction activity increased

In January 2026, construction output dropped by 2%, mainly due to lower performance of Slovak construction companies operating abroad. The performance of domestic construction companies improved due to a higher volume of road and railway construction, but this strong growth was partly offset by weaker building construction than a year earlier.

Construction output¹⁾ reached a value of EUR 444.7 million in January 2026 showing a slight year-on-year decrease by 2%²⁾. The first monthly performance of builders this year was the highest January value from 2023. A slight year-on-year increase in domestic construction production of 1% was encouraging, continuing its upward trend for the third consecutive time despite the winter season. However, in month-to-month comparison the volume of construction output decreased by 5.4%³⁾.

Work carried out on domestic **new construction**⁴⁾, which significantly influences the overall output of builders, increased in January by 2.3% compared with January 2025. However, **repairs and maintenance** output dropped year-on-year by as much as 5%, thus reducing the growth of domestic construction production. Their share within builders' domestic market production has long fluctuated around one quarter; there was an exception only in December 2023, when it rose to almost one third. While **otherworks** had a positive impact on overall production, their contribution in terms of value and share remained relatively minor.

Construction of buildings, a key component of domestic production based on the main focus of construction work, decreased year-on-year by 3.3%. **Civil engineering work** in January 2026 they increased by 15.8% compared with January 2025 positively influencing the domestic performance of construction companies, of which they make up approximately one quarter.

The performance of Slovak construction companies abroad represented 12% of total construction production and in January was almost one fifth lower year on year.

- 1) construction output includes the volume of work realized by own employees, including estimation of output for self-employed persons and construction establishments of non-construction enterprises, absolute data are at current prices
- 2) the indices are at constant prices (average of 2021) and are preliminary, for October and November and year 2025 they were updated in accordance with the planned revisions for short-term statistics, according to which they are back adjusted according to the final price indices

- 3) after seasonal adjustment
- 4) new construction - construction including renewals and enhancements

Data source: DATAcube. database

- Construction production - Construction Production (company method) - monthly [\[st0005ms\]](#)
- Construction production in inland by subject structure and by orientation of construction (SK NACE Rev. 2) - monthly [\[st1006ms\]](#)
- Selected indicators of construction enterprises - NACE Rev. 2 - monthly [\[st1004ms\]](#)

Outputs on the topic of construction production:

Monthly data on construction production are released monthly within 40 days after the end of the reference period, absolute data as well as indices re preliminary and they are adjusted quarterly, in the month after the end of the quarter. More in the [Methodology](#).

Extended monthly data in a more detailed structure on the subject of construction production are available in section [4. Industry statistics/4.3.1 Construction production and sales](#).

Year-round data on the development of the construction industry are in the DATAcube database. in chapter [4.3-Construction](#) and also in the publication [Yearbook of Construction in SR 2025](#), which can be found in the [Catalogue of publications](#).

The Statistical Office of the SR releases the chart „**Structure of the construction production in 2025**“, which illustratively presents the structure of the sectoral production (Section F SK NACE). The chart is compiled from [monthly data](#) for 12 months of 2025.

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