

## Turnover in internal trade in June 2025

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### In June, retail turnover also lower, the sector was saved by a growth in the two largest components, including hypermarkets and supermarkets.

Retail turnover failed to cope with inflation for the fifth consecutive month. The more dynamic declines in the sector's smaller components continued to moderate the growth in the two largest structures. Super and hypermarkets, together with specialized stores of textiles, footwear or drugstores with a 60% share in the sector's turnover, significantly improved the overall balance of the sector in May and June.

**Retail turnover<sup>1)</sup>** in Slovakia was lower by 0.4% year-on-year in June 2025 at constant prices. The turnover decline continued for the fifth consecutive month. After seasonal adjustment, turnover increased by 0.2% **month-on-month**.

5 out of 9 retail components recorded a turnover drop, especially in the smaller retail structures. The most significant negative impact was the turnover decline of **e-shops and mail order** (sales not in stores, stalls and markets) by 4.8%. The decline in the sector was also significantly supported by double-digit declines (from 12 to 16%) in **food, beverage and tobacco stores** (specialized food, beverage and tobacco stores) as well as in **book, toy and sports equipment stores** (specialized stores with cultural and recreation goods).

Only a very slight decline in the sector was due to the fact that in the four internal structures of retail trade, turnover adjusted for inflation increased. The most significant positive impact was the turnover growth of the largest components, namely **stores such as textiles, footwear, drugstores including pharmacies** (specialized stores of other goods) by 5.4% and also **hyper- and supermarkets** (non-specialized stores) by 2.1%.

**In total, for the first six months of 2025**, retail turnover decreased by 1.1% year-on-year. 5 out of 9 retail components recorded a lower turnover.

### Development of other components of trade in June 2025

All other components of domestic trade recorded a year-on-year turnover increase in June, **sale and repair of motor vehicles<sup>1)</sup>** by 10.3%, **wholesale<sup>2)</sup>** by 13.4%, as well as accommodation<sup>1)</sup> by 7.7% and food and beverage service activities<sup>1)</sup> by 5.7%.

After seasonal adjustments, in the **month-on-month comparison**, a more significant turnover increase was recorded in accommodation<sup>1)</sup> by 10.5%. Turnover increased at a lower rate in the sale of motor vehicles including their repairs<sup>1)</sup> by 2.7%, as

well as in wholesale<sup>2)</sup> by 0.7% and also in food and beverage service activities<sup>1)</sup> by 1.9%.

In total, for the first 6 months of 2025, turnover rose year-on-year in all components of domestic trade, except for retail trade. Growth in sale and repair of motor vehicles<sup>1)</sup> reached 2.1%, in wholesale trade<sup>2)</sup> 5.6%, in accommodation<sup>1)</sup> 2.4% and in food and beverage service activities<sup>1)</sup> 2.7%.

Note: Data are from a monthly survey.

- <sup>1)</sup> in retail trade, sale and repair of motor vehicles, as well as in accommodation and also in food and beverage service activities, year-on-year and month-on-month changes in turnover/indices are expressed at constant prices
- <sup>2)</sup> in wholesale, year-on-month and month-on-month changes in turnover/indices are expressed at current prices

## Data source: DATAcube. database:

### Monthly data:

- Retail trade, except of motor vehicles and motorcycles (turnover) [\[ob0004ms\]](#)
- Sale and repair of motor vehicles (turnover) [\[ob0002ms\]](#)
- Wholesale, except of motor vehicles and motorcycles (turnover) [\[ob0003ms\]](#)
- Accommodation (turnover) [\[ob0005ms\]](#)
- Food and beverage service activities (turnover) [\[ob0006ms\]](#)
- Turnover on Internal Trade, Accommodation and Food Service Activities by SK NACE Rev. 2 [\[ob1802ms\]](#)

### Quarterly data

- Receipts of own output and goods in retail trade, hotels and restaurants - quarterly [\[ob1004qs\]](#)

### Outputs on the topic of turnover in internal trade:

The Statistical Office of the Slovak Republic publishes internal trade turnover monthly only in the form of indices to 40 days after the end of the reference period, and quarterly absolute values and quarterly indices approximately 70 days after the end of the reference period, in the DATAcube database. Data for the 1st Q. 2025 were published on June 12, 2025. The data are processed from monthly statistical surveys and refined based on the processing of quarterly surveys ([more in the methodology](#)).

The Statistical Office of the SR releases the chart “**The structure of turnover in retail trade in 2024**”, which illustratively presents the shares of turnover in individual retail activities (division 47, SK NACE Rev. 2.). The chart is compiled from [preliminary monthly data](#) for 12 months of 2024.

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