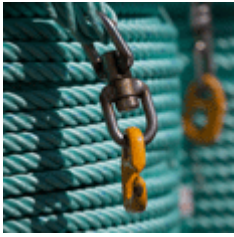


Industrial production in July 2025

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The energy sector's weaker performance and a drop in metal production pushed the industry even deeper into negative numbers

The year-on-year decline in the Slovak industry deepened to 4.6% in July compared to 3.6% in June. The deterioration was driven by a notable slowdown in metal production and energy supplies, which this time were also accompanied by weaker results in manufacture of machinery and transport equipment. July's balance was not significantly distorted by company-wide holidays in large enterprises, as their dates were similar to those of the previous year.

In July 2025, industrial production in the SR¹⁾ deepened the year-on-year decline to 4.6%, compared to 3.6% in June. Industry thus reported lower production for the fourth consecutive month. Production in this key sector of the Slovak economy was lower year-on-year for the sixth time since the beginning of the year, the only exception being March. July's result was negatively affected by the weakening of output in up to two-thirds of industrial sectors. The relatively high growth in other manufacture, oil processing, or manufacture of computer products could not compensate for the overall decline. The impact of company-wide holidays on the July results was minimal, as they took place approximately in the same period as last year.

In total, **10 out of the 15 monitored sectors²⁾**, recorded a year-on-year lower performance. The most significant impact on industrial production was the decline in **metal production** for the third consecutive month, which deepened to more than 12% in July. The contribution³⁾ is an indicator that takes into account the rate of growth/decline in combination with the weight of the sector in the structure of the industry and hierarchizes the influences of individual sectors on the entire sector, this was an impact of – 2.24 percentage points (p.p.) on the sector's result.

Also on the second to fourth place in terms of overall importance were sectors that significantly hampered the Slovak industry. Outputs in **electricity and gas supply** were lower by almost 18% year-on-year in July (contribution -2.07 p. p.). The development of the entire industry was also adversely affected by the more than 11% drop in **manufacture of machinery and equipment** (contribution -0.88 p. p.) and also by a more than 3% decline in the key **manufacture of transport equipment** (contribution -0.75 p. p.). Car production showed lower performance year-on-year for only the second time this year.

The overall industrial production was helped by an almost 16% growth in **other manufacture** (contribution +0.65 p. p.), which had the fifth most significant impact on the overall development of industry in July. The development of industrial production was also positively influenced by increases of over 20% in **manufacture of coke and petroleum products** (contribution +0.60 p. p.) and **manufacture of computer products** (contribution +0.56 p. p.).

After seasonal adjustment, industrial production increased by 0.9% **month-on-month** (compared to June 2025).

Intotal, for the first seven months of 2025, industrial production dropped by 2.2% year-on-year in the first seven months of this year. 8 out of a total of 15 monitored sectors (special industrial groupings)² recorded a lower performance than in the corresponding period last year. The result was still the most significantly affected by the more than 6% growth in **manufacture of transport equipment** (contribution +1.57 p. p.). After ranking the cumulative impacts on the industry's result since the beginning of 2025, the following four places were occupied by sectors that dragged the industry into negative numbers. It was significantly hampered by a 13% decline in **electricity and gas supply** (contribution -1.49 p. p.). Industrial performance was also slowed down by a more than 8% decline in **metal production** (contribution -1.44 p. p.), but also by a more than 13% decrease in **manufacture of machinery and equipment** (contribution -1.07 p. p.). A more than 8% decrease in output in **manufacture of electrical equipment** (contribution - 0.51 p. p.) also had a negative impact.

- ¹⁾ The indicator expresses the change in the production volume in natural terms. The data are adjusted for the effect of the number of working days using the JDEMETRA+ program.
- ²⁾ Structure of the industry according to the Statistical Classification of Economic Activities SK NACE Rev. 2 consists of three divisions - Mining and quarrying, Industrial production and Electricity, gas, steam and air conditioning supply. Industrial production is further divided into 13 divisions, or special groupings of industries. The exact names of individual industrial sectors, as well as their special groupings, are listed in the [methodology](#)
- ³⁾ The contribution represents a hierarchical distribution of the current value of an increase or decline of the whole industry into individual industries/industrial groupings. They take into account not only a % percentage increase or decline in production, but also the weight (share) of the industry in the Slovak industry.

Data source: DATAcube. database:

Year-on-year comparison (corresponding period of the last year = 100) – monthly data:

- Industrial production (year-on-year index, adjusted) - monthly [\[pm0042ms\]](#)
- Industrial production (year-on-year index, not adjusted) - monthly [\[pm0043ms\]](#)
- Industrial production - development by share of individual sectors - monthly [\[pm0039ms\]](#)

Comparison with the average of 2021 (average of base year 2021 = 100) – monthly data:

- Industrial production (basic index, adjusted) - monthly [\[pm0040ms\]](#)
- Industrial production (basic index, not adjusted) - monthly [\[pm0041ms\]](#)

Additional data broken down by main industrial groupings:

- Industrial production according to MIG in the DATAcube. database.: [4 – Sectoral statistics/4.2 – Industry/4.2.1 – Industrial production/4.2.1.2 – Main industrial groupings/](#)

Vydal:

Štatistický úrad SR
Lamačská cesta 3/C
P.O. Box 67
840 00 Bratislava 4
Slovenská republika

Hovorca:

tel. +421 2 50 236 553
e-mail: hovorca@statistics.sk

Sociálne siete :



Informačný servis:

tel. +421 2 50 236 339
+421 2 50 236 335
e-mail: info@statistics.sk

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