**Industrial Production** **(IP)** increased by 1 %, year-on-year, in February. The development by sectors of SK NACE Rev. 2. was affected by an increase in electricity, gas, steam and air-conditioning supply by 7,5 % and by a decrease in mining and quarrying by 0,8 %. Development in the industrial sector remains unchanged, year-on-year.

The following special aggregates of industrial branches which affected the most the increase of the whole production, recorded the most considerable rise: manufacture of machinery and equipment n.e.c. (by 18,4 %), electricity, gas, steam and air-conditioning supply (by 7,5 %), manufacture of computer, electronic and optical products (by 15,2 %), manufacture of transport equipment (by 1,6 %) and in manufacture of basic metal and fabricated metal products (by 3,2 %). The whole production was affected by a decrease in manufacture of rubber and plastic products and other non-metallic mineral products (by 12,8 %), manufacture of coke and refined petroleum products (by 23,4 %), other manufacture, repair and installation of machinery and equipment (by 12,3 %), manufacture of textiles, apparel, leather and related products (by 16,3 %) and in manufacture of wood and paper products, printing (by 3,5 %).

In February 2021 compared with January 2021, industrial production remained unchanged, after seasonal adjustment.

**Turnover** in February, amounted to EUR 8 430,5 million. Turnover increased again by 1,2 %, year-on-year, after the decrease in January. The development by sectors of SK NACE Rev. 2. was affected by an increase in manufacturing by 1,9 % and by a decrease in mining and quarrying by 11,2 %; electricity, gas, steam and air-conditioning supply by 3,3 % and in water supply, sewerage and waste management equally by 2,8 %.

The following special aggregates of industrial branches influencing most the increase of the whole turnover, recorded the most considerable rise: manufacture of computer, electronic and optical products (by 21,5 %), manufacture of transport equipment (by 2,1 %), manufacture of basic metal and fabricated metal products except machinery and equipment (by 5,2 %), manufacture of machinery and equipment n.e.c. (by 6 %) and in manufacture of wood and paper products, printing (by 6,5 %).

Turnover dropped in electricity, gas, steam and air-conditioning supply (by 3,3 %), in manufacture of coke and refined petroleum products (by 12,8 %), in manufacture of textiles, apparel, leather and related products (by 14,9 %), in manufacture of food, beverages and tobacco products (by 3,7 %) and in other manufacture, repair and installation of machinery and equipment (by 5,2 %).

In February 2021 compared with January 20201 turnover decreased by 0,4 % after seasonal adjustment (including the number of working days).

In February, **labour productivity from turnover measured by a volume of turnover per employee**,increased by 7,3 %, year-on-year. Productivity increased in manufacture of computer, electronic and optical products; manufacture of basic metal and fabricated metal products except machinery and equipment; manufacture of wood and paper products, printing, manufacture of machinery and equipment n.e.c. and in other manufacture, repair and installation of machinery and equipment. Productivity decreased mainly in manufacture of coke and refined petroleum products; manufacture of chemicals and chemical products; manufacture of textiles, apparel, leather and related products; electricity, gas, steam and air-conditioning supply and in water supply, sewerage and waste management.

**Employment** in industrydecreased in February by 5,7 %, year-on-year. The following special aggregates of industrial branches influencing most a decrease of employment, recorded mainly the most considerable fall: manufacture of basic metal and fabricated metal products except machinery and equipment (by 8,7 %), other manufacture, repair and installation of machinery and equipment (by 10,2 %), manufacture of textiles, apparel, leather and related products (by 12,3 %), manufacture of rubber and plastic products and other non-metallic mineral products (by 4,1 %) and in manufacture of machinery and equipment n.e.c. (by 4,2 %). In February, employment increased only in manufacture of basic pharmaceutical products and pharmaceutical preparations (by 4,8 %).

**Average nominal monthly wage** in February increased by 1,2 % and it amounted to EUR 1 163, the real wage increased by 0,3 %.