**Industrial Production** **(IP)** decreased by 3,9 %, year-on-year, in January. The development by sectors of SK NACE Rev. 2. was affected by a decrease in manufacturing by 6 %, and by an increase in electricity, gas, steam and air-conditioning supply by 7,2 % and in mining and quarrying by 2 %.

The following special aggregates of industrial branches which affected the most the decrease of the whole production, recorded the most considerable fall: manufacture of transport equipment (by 15 %), manufacture of rubber and plastic products and other non-metallic mineral products (by 10,2 %), other manufacture, repair and installation of machinery and equipment (by 11,8 %), manufacture of textiles, apparel, leather and related products (by 20,5 %) and in manufacture of food, beverages and tobacco products (by 4,4 %). The whole production was affected by an increase in electricity, gas, steam and air-conditioning supply (by 7,2 %), manufacture of basic metal and fabricated metal products except machinery and equipment (by 9 %), manufacture of computer, electronic and optical products (by 15,9 %), manufacture of chemicals and chemical products (by 5,4 %) and in manufacture of machinery and equipment n.e.c. (by 1 %).

In January 2021 compared with December 2020, industrial production increased by 0,7 %, after seasonal adjustment.

**Turnover** in January, after a two-month growth decreased again by 6,2 % and amounted to EUR 7 956,4 million.

The development by sectors of SK NACE Rev. 2. was affected by a decrease in electricity, gas, steam and air-conditioning supply by 15,3 %; in mining and quarrying by 8,4 % and in manufacturing and in water supply, sewerage and waste management equally by 4,7 %.

The following special aggregates of industrial branches influencing most a decrease of the whole turnover, recorded the most considerable fall: manufacture of transport equipment (by 8,4 %), in electricity, gas, steam and air-conditioning supply (by 15,3 %), in manufacture of machinery and equipment n.e.c. (by 12,6 %), in manufacture of rubber and plastic products and other non-metallic mineral products (by 7,9 %), in manufacture of food, beverages and tobacco products (by 10,3 %).

Turnover rose only in manufacture of computer, electronic and optical products (by 26,2 %), in manufacture of basic metal and fabricated metal products except machinery and equipment (by 4,8 %) and in manufacture of wood and paper products, printing (by 6 %).

In January 2021 compared with December 2020, turnover increased by 2,3 % after seasonal adjustment (including the number of working days).

In January, **labour productivity from turnover** measured by a volume of turnover per employee,increased by 0,3 %, year-on-year. Productivity increased mainly in manufacture of computer, electronic and optical products; manufacture of basic metal and fabricated metal products except machinery and equipment; manufacture of wood and paper products, printing and other manufacture, repair and installation of machinery and equipment. Productivity decreased in electricity, gas, steam and air-conditioning supply; in manufacture of basic pharmaceutical products and pharmaceutical preparations, manufacture of machinery and equipment n.e.c.; manufacture of chemicals and chemical products and in manufacture of transport equipment.

**Employment** in industrydecreased in January by 6,4 %, year-on-year. The following special aggregates of industrial branches influencing most a decrease of employment, recorded mainly the most considerable fall: manufacture of basic metal and fabricated metal products except machinery and equipment (by 9,7 %), other manufacture, repair and installation of machinery and equipment (by 10,5 %), manufacture of textiles, apparel, leather and related products (by 13,3 %), manufacture of rubber and plastic products and other non-metallic mineral products (by 4,7 %) and in manufacture of transport equipment (by 2,8 %). In January, employment increased only in manufacture of basic pharmaceutical products and pharmaceutical preparations (by 2,8 %).

**Average nominal monthly wage** in January increased by 1 % and it amounted to EUR 1 177, the real wage increased by 0,3 %.