**Industrial Production** **(IP)** decreased by 1,5 %, year-on-year, in February. The development by sectors of SK NACE Rev. 2. was affected by a decrease in manufacturing by 3 % and by an increase in electricity, gas, steam and air-conditioning supply by 5,8 % and in mining and quarrying by 17,9 %.

The following special aggregates of industrial branches which affected the most the decrease of the whole production, recorded the most considerable fall: manufacture of transport equipment (by 7,4 %), manufacture of machinery and equipment n.e.c. (by 9,9 %), manufacture of computer, electronic and optical products (by 13,4 %), other manufacture, repair and installation of machinery and equipment (by 9,7 %) and in manufacture of basic pharmaceutical products and pharmaceutical preparations (by 25,2 %).

The whole production was affected by an increase in manufacture of electrical equipment (by 18,8 %), in electricity, gas, steam and air-conditioning supply (by 5,8 %), mining and quarrying (by 17,9 %), manufacture of rubber and plastic products and other non-metallic mineral products (by 2,8 %) and in manufacture of coke and refined petroleum products (by 4,9 %).

In February 2020 compared with January 2020, industrial production decreased by 0,7 %, after seasonal adjustment.

**Turnover** in February, amounted to EUR 8 508,3 million. The turnover decreased by 2,2 %, year-on-year. The development by sectors of SK NACE Rev. 2. was affected by a decrease in electricity, gas, steam and air-conditioning supply by 8,7 %, manufacturing by 1,5 % and by an increase in mining and quarrying by 11,6 % and in water supply, sewerage, waste management and remediation by 10,3 %.

The following special aggregates of industrial branches influencing most a decrease of the whole turnover, recorded the most considerable fall: manufacture of transport equipment (by 6,3 %), electricity, gas, steam and air-conditioning supply (by 8,7 %), manufacture of computer, electronic and optical products (by 6,9 %), manufacture of basic metal and fabricated metal products except machinery and equipment (by 1,1 %) and in manufacture of machinery and equipment n.e.c.(by 2,4 %).

Turnover increased in manufacture of wood and paper products (by 14,1 %), manufacture of rubber and plastic products and other non-metallic mineral products (by 4 %), manufacture of food, beverages and tobacco products (by 5,2 %), other manufacture, repair and installation of machinery and equipment (by 6,7 %) and in water supply, sewerage, waste management and remediation (by 10,3 %).

In February 2020 compared with January 2020, turnover decreased by 3,9 %after seasonal adjustment (including the number of working days).

In February, **labour productivity measured by turnover per employee**,remained unchanged,year-on-year. Productivity increased in mining and quarrying, manufacture of coke and refined petroleum products, manufacture of textiles, apparel, leather and related products; water supply; sewerage and waste management and in manufacture of chemicals and chemical products.

Mostly enterprises in electricity, gas, steam and air-conditioning supply; manufacture of transport equipment; manufacture of basic pharmaceutical products and pharmaceutical preparations and in manufacture of basic metal and fabricated metal products except machinery and equipment affected its decrease.

**Employment** in industrydecreased in February by 2,1 %, year-on-year. The following special aggregates of industrial branches influencing most a decrease of employment, recorded mainly the most considerable fall: manufacture of textiles, apparel, leather and related products (by 7,6 %), manufacture of machinery and equipment n.e.c. (by 5,4 %), manufacture of transport equipment (by 2,9 %), manufacture of computer, electronic and optical products (by 9,5 %) and in other manufacture, repair and installation of machinery and equipment (by 3,3 %).

Employment in February, increased only in manufacture of wood, paper products and printing (by 4,5 %) and in manufacture of rubber and plastic products and other non-metallic mineral products (by 1,2 %)

**Average nominal monthly wage** in February was up by 6,3 % and amounted to EUR 1 136, the real wage increased by 3,2 %.