**Industrial Production** **(IP)** decreased by 3,6 %, year-on-year, in July. The development by sectors of SK NACE Rev. 2. was affected by a decrease in manufacturing by 6,4 % and by an increase in electricity, gas, steam and air-conditioning supply by 16,2 % and in mining and quarrying by 3,2 %.

The following special aggregates of industrial branches which affected the most the decrease of the whole production, recorded the most considerable fall: manufacture of rubber and plastic products and other non-metallic mineral products (by 13,2 %), manufacture of machinery and equipment n.e.c.(by 15,8 %), other manufacture, repair and installation of machinery and equipment (by 23,8 %), manufacture of electrical equipment (by 8,9 %) and in manufacture of textiles, apparel, leather and related products (by 28,1 %). The whole production was affected by an increase in electricity, gas, steam and air-conditioning supply (by 16,2 %), manufacture of coke and refined petroleum products (by 35,6 %), manufacture of transport equipment (by 0,8 %) and in mining and quarrying (by 3,2 %).

In July 2020 compared with June 2020, industrial production increased by 7,1 %, after seasonal adjustment.

**Turnover** in July, amounted to EUR 7 062 million and it decreased by 1,5 %, year-on-year. The development by sectors of SK NACE Rev. 2. was affected by a decrease in water supply, sewerage, waste management and remediation by 8,1 %, mining and quarrying by 6,4 %, electricity, gas, steam and air-conditioning supply by 3,2 % and in manufacturing by 1,1 %.

The following special aggregates of industrial branches influencing most a decrease of the whole turnover, recorded the most considerable fall: manufacture of basic metal and fabricated metal products except machinery and equipment (by 14,2 %), manufacture of machinery and equipment n.e.c.(by 11,8 %), other manufacture, repair and installation of machinery and equipment (by 16,5 %), manufacture of rubber and plastic products and other non-metallic mineral products (by 7,8 %) and in manufacture of wood and paper products, printing (by 11,1 %). Turnover increased in manufacture of transport equipment (by 13,1 %), manufacture of computer, electronic and optical products (by 15 %), manufacture of electrical equipment (by 3,8 %), manufacture of chemicals and chemical products (by 6,7 %) and in manufacture of basic pharmaceutical products and pharmaceutical preparations (by 3 %).

In July 2020 compared with June 2020, turnover increased by 3,9 % after seasonal adjustment (including the number of working days).

In July, **labour productivity from turnover** measured by a volume of turnover per employee,increased by 5,7 %, year-on-year. Productivity increased in manufacture of computer, electronic and optical products; manufacture of transport equipment; manufacture of chemicals and chemical products; manufacture of electrical equipment and in manufacture of basic pharmaceutical products and pharmaceutical preparations. Mostly enterprises in other manufacture, repair and installation of machinery and equipment; water supply, sewerage, waste management and remediation; manufacture of basic metal and fabricated metal products except machinery and equipment; manufacture of textiles, apparel, leather and related products and machinery and equipment n.e.c. affected its decrease.

**Employment** in industrydecreased in July by 6,8 %, year-on-year. The following special aggregates of industrial branches influencing most a decrease of employment, recorded mainly the most considerable fall: manufacture of basic metal and fabricated metal products except machinery and equipment (by 9,5 %), manufacture of textiles, apparel, leather and related products (by 13 %), manufacture of machinery and equipment n.e.c. (by 8 %), manufacture of wood and paper products, printing (by 8,8 %) and in other manufacture, repair and installation of machinery and equipment (by 8,6 %).

**Average nominal monthly wage** in July remained unchanged and amounted to EUR

1 157, the real wage decreased by 1,7 %.